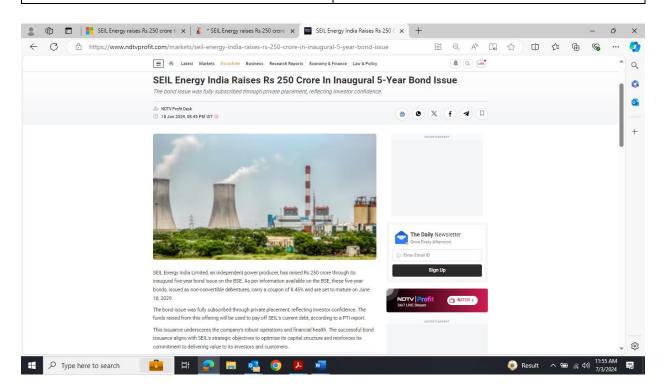
### SEIL Energy India Raises Rs 250 Crore In Inaugural 5-Year Bond Issue



Publication: NDTV Profit	Mode: Online
Category: Markets	Date: June 18, 2024



### SEIL Energy India Raises Rs 250 Crore In Inaugural 5-Year Bond Issue

The bond issue was fully subscribed through private placement, reflecting investor confidence.

SEIL Energy India Limited, an independent power producer, has raised Rs 250 crore through its inaugural five-year bond issue on the BSE. As per information available on the BSE, these five-year bonds, issued as non-convertible debentures, carry a coupon of 8.45% and are set to mature on June 18, 2029.

The bond issue was fully subscribed through private placement, reflecting investor confidence. The funds raised from this offering will be used to pay off SEIL's current debt, according to a PTI report.

This issuance underscores the company's robust operations and financial health. The successful bond issuance aligns with SEIL's strategic objectives to optimise its capital structure and reinforces its commitment to delivering value to its investors and customers.

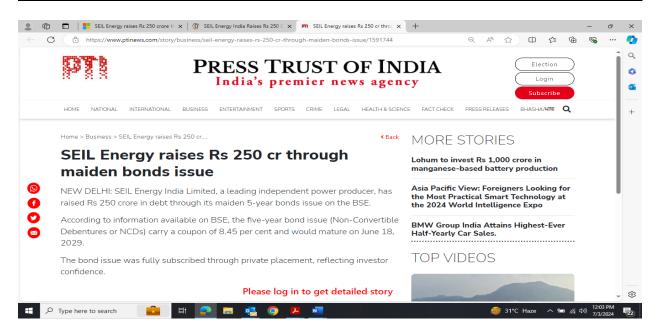
SEIL Energy India Limited, formerly known as Sembcorp Energy India Ltd., operates 2,640 MW of supercritical

thermal power assets, providing power to major distribution companies in Telangana, Andhra Pradesh, and Bangladesh through long-term power purchase agreements.

SEIL's supercritical thermal power generation complex is located in the Nellore district of Andhra Pradesh. The complex comprises four operational units of 660 MW each, contributing significantly to the region's energy supply needs.

#### Press Trust of India:

Publication: PTI	Mode: Online
Category: Business	Date: June 18, 2024



### SEIL Energy raises Rs 250 cr through maiden bonds issue

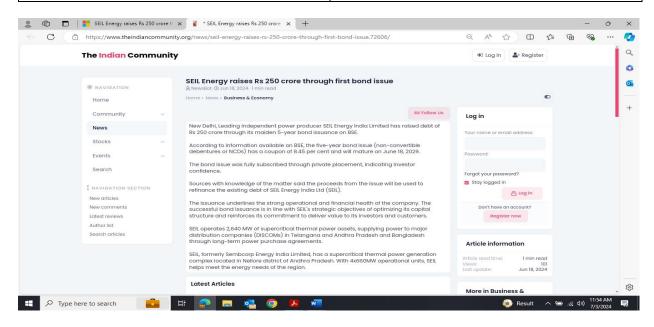
NEW DELHI: SEIL Energy India Limited, a leading independent power producer, has raised Rs 250 crore in debt through its maiden 5-year bonds issue on the BSE.

According to information available on BSE, the five-year bond issue (Non-Convertible Debentures or NCDs) carry a coupon of 8.45 per cent and would mature on June 18, 2029.

The bond issue was fully subscribed through private placement, reflecting investor confidence.

#### The Indian Community:

Publication: The Indian Community	Mode: Online
Category: Business & Economy	Date: June 18, 2024



### SEIL Energy raises Rs 250 crore through first bond issue

New Delhi, leading independent power producer SEIL Energy India Limited has raised debt of Rs 250 crore through its maiden 5-year bond issuance on BSE. According to information available on BSE, the five-year bond issue (non-convertible debentures or NCDs) has a coupon of 8.45 per cent and will mature on June 18, 2029. The bond issue was fully subscribed through private placement, indicating investor confidence.

Sources with knowledge of the matter said the proceeds from the issue will be used to refinance the existing debt of SEIL Energy India Ltd (SEIL).

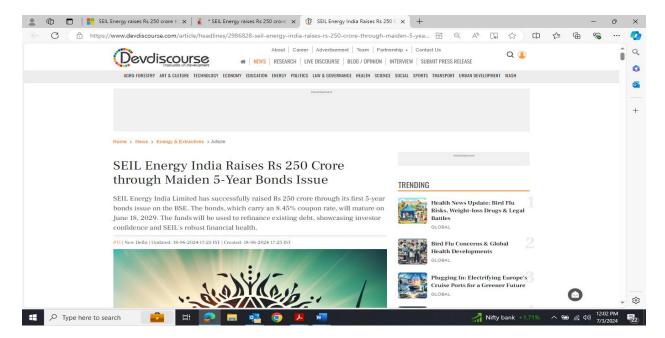
The issuance underlines the strong operational and financial health of the company. The successful bond issuance is in line with SEIL's strategic objectives of optimizing its capital structure and reinforces its commitment to deliver value to its investors and customers.

SEIL operates 2,640 MW of supercritical thermal power assets, supplying power to major distribution companies (DISCOMs) in Telangana and Andhra Pradesh and Bangladesh through long-term power purchase agreements.

SEIL, formerly Sembcorp Energy India Limited, has a supercritical thermal power generation complex located in Nellore district of Andhra Pradesh. With 4x660MW operational units, SEIL helps meet the energy needs of the region.



Publication: Devdiscourse	Mode: Online
Category: Energy & Extractives	Date: June 18, 2024



### SEIL Energy India Raises Rs 250 Crore through Maiden 5-Year Bonds Issue

SEIL Energy India Limited has successfully raised Rs 250 crore through its first 5-year bonds issue on the BSE. The bonds, which carry an 8.45% coupon rate, will mature on June 18, 2029. The funds will be used to refinance existing debt, showcasing investor confidence and SEIL's robust financial health.

SEIL Energy India Limited, a prominent player in the power sector, has successfully secured Rs 250 crore in debt through its initial 5-year bonds issue on the BSE.

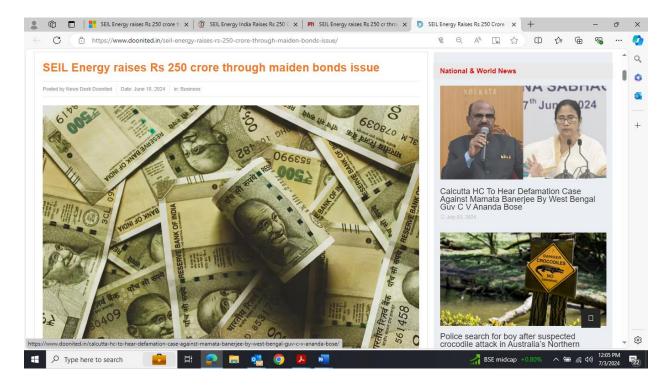
The bonds, known as Non-Convertible Debentures (NCDs), have a coupon rate of 8.45 per cent and are set to mature on June 18, 2029. This significant bond issue was fully subscribed via private placement.

According to sources, the proceeds will be utilized to refinance the company's existing debt, reflecting SEIL's robust operational and financial health. This strategic move aligns with SEIL's objective to optimize its capital structure and underscores its commitment to delivering value to investors and customers.

SEIL operates 2,640 MW of supercritical thermal power assets, supplying power to major distribution companies (DISCOMs) through long-term agreements in Telangana, Andhra Pradesh, and Bangladesh.



Publication: Doonited	Mode: Online
Category: Business	Date: June 18, 2024



### SEIL Energy raises Rs 250 crore through maiden bonds issue

SEIL Energy India Limited, a leading independent power producer, has raised Rs 250 crore in debt through its maiden 5-year bonds issue on the BSE.

According to information available on BSE, the five-year bond issue (Non-Convertible Debentures or NCDs) carry a coupon of 8.45 per cent and would mature on June 18, 2029.

The bond issue was fully subscribed through private placement, reflecting investor confidence.

The proceeds from this issuance will be utilised for refinancing the existing debt of SEIL Energy India Limited (SEIL), sources aware of the matter said.

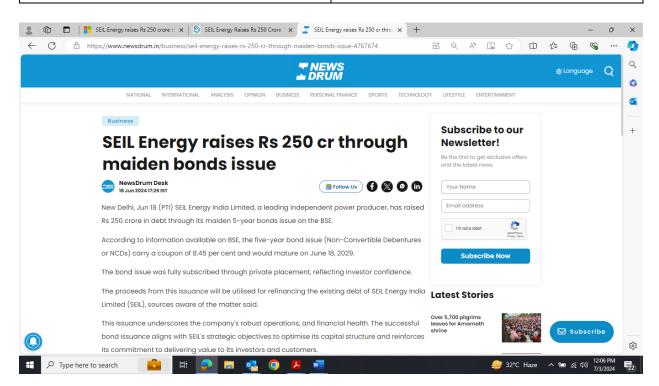
This issuance underscores the company's robust operations, and financial health. The successful bond issuance aligns with SEIL's strategic objectives to optimise its capital structure and reinforces its commitment to delivering value to its investors and customers.

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Publication: News Drum	Mode: Online
Category: Business	Date: June 18, 2024



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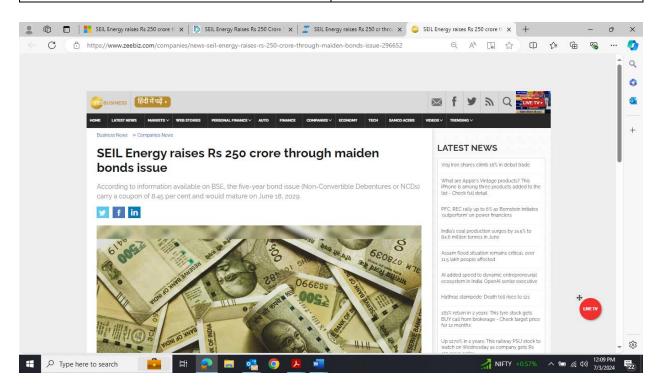
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Publication: Zee Business	Mode: Online
Category: Business news	Date: June 18, 2024



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#### Bizz Buzz:

Publication: Bizz Buzz	Mode: Online
Category: Markets	Date: June 19, 2024



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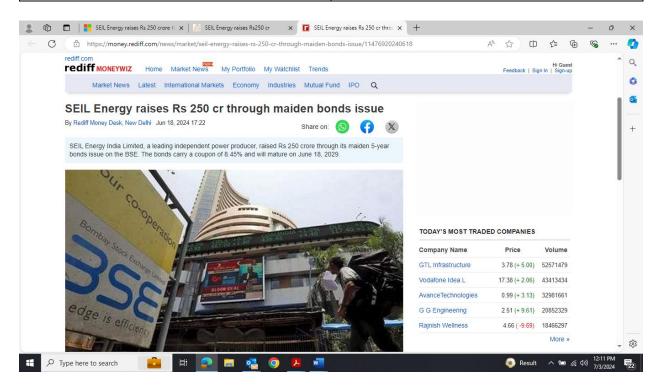
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# rediff.com rediff moneywiz

Publication: Rediff Money Wiz	Mode: Online
Category: Money Desk	Date: June 18, 2024



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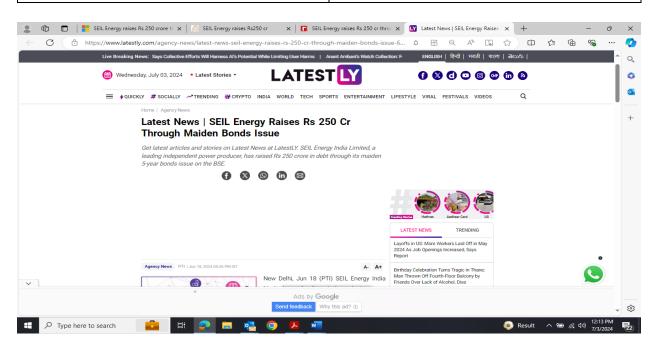
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#### Latest LY:

Publication: Latestly	Mode: Online
Category: Agency News	Date: June 18, 2024



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### **PRINT COVERAGE:**



Publication: The Hindu Business Line	Page No: 06
Edition: Mumbai, Kolkata, Delhi	Date: June 19, 2024

### SEIL Energy raises ₹250 cr via maiden bonds issue

New Delhi: SEIL Energy India Ltd has raised ₹250 crore in debt through its maiden 5-year bonds issue on the BSE. According to information available on BSE, the five-year bond issue carry a coupon of 8.45 per cent and would mature on June 18, 2029. The bond issue was fully subscribed through private placement, reflecting investor confidence. PTI

# FREE PRESS JOURNAL

Publication: Free Press Journal	Page No: 10
Edition: Mumbai	Date: June 19, 2024

### **NEW DELHI**

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Publication: The Pioneer	Page No: 08
Edition: Hyderabad	Date: June 19, 2024

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# FINANCIAL EXPRESS

Read to Lead

Publication: The Financial Express	Page No: 06
Edition: Delhi	Date: June 25, 2024

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Publication: Gujarat Samachar	Page No: 07
Edition: Ahmedabad	Date: June 21, 2024

- ભંડોળ ઊભું કરાયું.... સેઈલ એનર્જી ઈન્ડિયાએ પ્રથમ વખત પાંચ વર્ષીય બોન્ડ ઈસ્યુ કરીને રૂ. ૨૫૦ કરોડનું ભંડોળ ઊભું કર્યું છે.